A2500-3

NEWSPRINT DIVISION

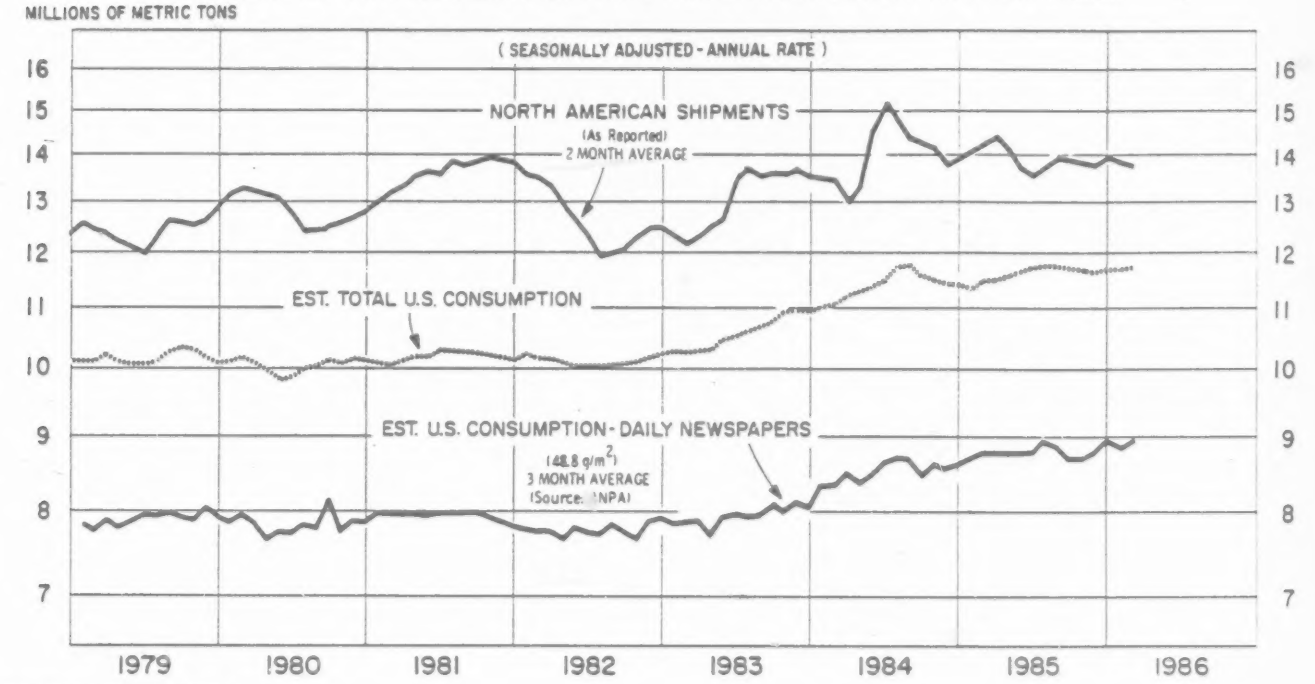
AMERICAN PAPER INSTITUTE
260 Madison Ave., New York, N.Y. 10016

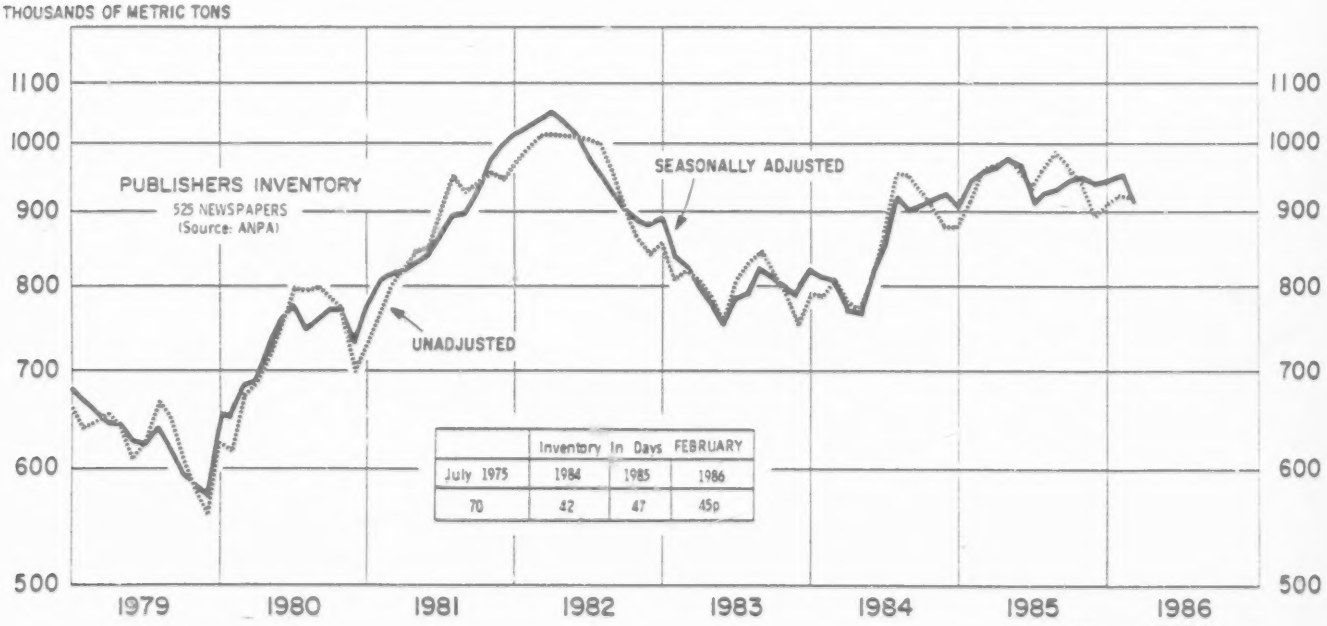
MONTHLY STATISTICAL REPORT**
(In Metric Tons)

REPORT FOR FEBRUARY 1986

* *U.S. estimated consumption (seasonally adjusted annual basis) 2 months 1986 vs. 1985 percent change is: all uses +3.3, daily newspapers +2.3 and "other uses" +6.6 (See page 6).*

TOTAL UNITED STATES NEWSPRINT CONSUMPTION & TOTAL NEWSPRINT SHIPMENTS FROM NORTH AMERICA





	Inventory In Days FEBRUARY		
July 1975	1984	1985	1986
70	42	47	45p

ISSUED 3/25/86
List #230-07

SUMMARY OF NEWSPRINT STATISTICS

THOUSANDS OF METRIC TONS	FEBRUARY 1985	FEBRUARY 1986	FEBRUARY % Change	2 MOS. YEAR-TO-DATE 1985	2 MOS. YEAR-TO-DATE 1986	2 MOS. YEAR-TO-DATE % Change	On Page No.*
PRODUCTION AND SHIPMENTS							
NORTH AMERICA							
Production	1,147	1,120	- 2.4	2,362	2,312	- 2.1	3
% of Capacity	96.2	94.3	- 2.0	95.5	93.9	- 1.7	7
Shipments	1,109	1,090	- 1.7	2,258	2,190	- 3.0	3
UNITED STATES							
Production	406	394	- 3.0	831	814	- 2.0	4
% of Capacity	94.8	94.9	+ 0.1	93.8	93.7	- 0.1	7
Shipments	404	394	- 2.6	819	781	- 4.7	4
CANADA							
Production	741	726	- 2.0	1,531	1,498	- 2.1	5
% of Capacity	97	94	- 3.1	97	94	- 3.1	7
Shipments	705	696	- 1.2	1,439	1,409	- 2.1	5
Total U.S. Est. Consumption							6
Daily Newspapers	658	668P	+ 1.5	1,323	1,360	+ 2.8	
All Users	861	876P	+ 1.7	1,730	1,796	+ 3.8	
Publishers Stock ANPA Survey of Newspapers	961	918P	- 4.5				7
North American Mills - Stocks	462	469	+ 1.5				3

*Additional information proceeds as follows: Shipments by Destination - 8 & 9; Historical Data - 10; Circulations - 10; Forecasts of U.S. Economy - 11; Capacity Information - 12.

UNITED STATES COMPANIES PARTICIPATING IN REPORT

Augusta Newsprint Company
Bear Island Paper Company
Boise Cascade Corporation
Boise Southern Company
Bowater Inc.
Champion International Corp.
Crown Zellerbach Corporation
FSC Paper Corporation
Garden State Paper Company
Great Northern Paper Company
Inland Empire Paper Company
International Paper Company
Manistique Papers, Inc.
North Pacific Paper Company
Publishers Paper Company
Southeast Paper Mfg. Company
Southwest Forest Industries

Data for non-reporting company have been estimated.

P - Preliminary

In addition to the above contributing companies, the inputs for this report are dependent upon data received from the Canadian Pulp & Paper Assoc., the American Newspaper Publishers Assoc., and the U.S. Bureau of Census.

(In Thousands of Metric Tons)

NEWSPRINT STATISTICS

(Not Seasonally Adjusted)

NORTH AMERICA

	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	1,173.9	1,214.3	1,192.1	- 1.8	1,113.7	1,148.5	1,099.8	- 4.2	463.8	423.9	439.2	+ 3.6
February	1,031.8	1,147.2	1,120.0	- 2.4	1,057.1	1,109.4	1,090.1	- 1.7	438.5	462.4	469.2	+ 1.5
March	1,099.5	1,247.4			1,127.3	1,241.2			410.8	468.6		
April	1,159.1	1,136.0			1,139.9	1,163.5			429.9	441.0		
May	1,247.0	1,185.8			1,300.5	1,155.1			376.4	471.7		
June	1,210.0	1,126.9			1,295.4	1,145.9			291.0	452.7		
July	1,234.4	1,132.4			1,171.3	1,132.3			354.0	451.2		
August	1,201.3	1,179.9			1,168.4	1,161.3			387.0	469.8		
September	1,160.6	1,127.0			1,152.4	1,109.0			395.3	487.9		
October	1,218.4	1,177.6			1,217.8	1,207.9			395.9	457.6		
November	1,175.2	1,144.5			1,183.2	1,165.8			387.9	436.3		
December	1,126.9	1,093.2			1,156.6	1,182.6			358.2	346.9		
2 Months	2,285.7	2,361.5	2,312.1	- 2.1	2,170.8	2,257.9	2,189.9	- 3.0				
TOTAL YEAR	14,038.1	13,912.2			14,083.6	13,922.5						

DISTRIBUTION OF NORTH AMERICAN SHIPMENTS

	TO UNITED STATES				TO CANADA				TO OTHER MARKETS			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	914.1	937.1	891.9	- 4.8	78.5	81.8	83.6	+ 2.2	121.1	129.6	124.3	- 4.1
February	872.0	910.0	888.6	- 2.4	77.8	82.0	84.2	+ 2.7	107.3	117.4	117.3	- 0.1
March	903.0	1,022.9			92.4	102.2			131.9	116.1		
April	933.5	919.2			90.4	85.5			116.0	158.8		
May	1,028.3	930.8			99.1	86.2			173.1	138.1		
June	1,062.2	934.2			102.2	75.9			131.0	135.8		
July	955.0	906.1			82.6	75.5			133.7	150.7		
August	945.3	964.2			79.3	81.8			143.8	115.3		
September	921.3	916.3			78.0	90.0			153.1	102.7		
October	978.5	982.8			99.1	96.4			140.2	128.7		
November	952.2	954.9			92.9	89.2			138.1	121.7		
December	927.2	942.0			97.5	87.0			131.9	153.6		
2 Months	1,786.1	1,847.1	1,780.5	- 3.6	156.3	163.8	167.8	+ 2.4	228.4	247.0	241.6	- 2.2
TOTAL YEAR	11,392.6	11,320.5			1,069.8	1,033.5			1,621.2	1,568.5		

SOURCE: Newsprint Division, American Paper Institute and Newsprint Section, Canadian Pulp and Paper Association.

NEWSPRINT STATISTICS

(In Thousands of Metric Tons) (Not Seasonally Adjusted)

	UNITED STATES											
	PRODUCTION				SHIPMENTS				INVENTORY-END OF MONTH			
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	416.8	425.0	420.2	- 1.1	414.5	414.8	386.9	- 6.7	102.9	70.4	89.8	+27.6
February	410.3	405.8	393.6	- 3.0	411.6	404.2	393.7	- 2.6	101.6	72.7	89.8	+23.5
March	433.9	443.3			453.7	432.4			81.8	83.5		
April	421.6	386.9			438.9	407.8			64.5	62.5		
May	435.9	418.3			450.8	410.0			49.6	70.8		
June	424.3	407.7			418.5	406.0			55.4	72.5		
July	409.0	415.9			412.6	403.3			51.7	83.5		
August	426.0	414.0			416.6	412.0			61.2	85.5		
September	414.5	405.2			409.3	404.5			66.5	86.3		
October	426.3	407.1			425.8	420.0			67.0	73.4		
November	417.4	397.3			422.3	405.7			62.1	65.0		
December	388.8	397.5			390.7	406.1			60.2	56.5		
2 Months	827.1	830.8	813.8	- 2.0	826.1	819.0	780.6	- 4.7				
TOTAL YEAR	5,024.8	4,924.0			5,065.3	4,926.8						

	DISTRIBUTION OF UNITED STATES SHIPMENTS								SHIPMENTS TO THE UNITED STATES From Overseas			
	TO UNITED STATES				TO OTHER MARKETS							
	1984	1985	1986	% Change	1984	1985	1986	% Change	1984	1985	1986	% Change
January	394.7	392.7	368.5	- 6.2	19.8	22.1	18.4	-16.7	11.7	31.3	44.8	+43.1
February	393.2	375.5	367.0	- 2.3	18.4	28.7	26.7	- 7.0	8.8	11.5		
March	433.1	412.2			20.6	20.2			8.3	28.9		
April	417.7	381.0			21.2	26.8			11.8	21.4		
May	416.6	393.4			34.2	16.6			34.5	32.9		
June	408.2	382.8			10.3	23.2			22.1	23.5		
July	382.8	385.3			29.8	18.0			24.2	28.7		
August	396.6	390.7			20.0	21.3			15.3	26.4		
September	388.6	381.9			20.7	22.6			17.6	33.1		
October	406.3	391.7			19.5	28.3			13.6	47.4		
November	398.7	380.7			23.6	25.0			13.9	29.6		
December	370.5	380.1			20.2	26.0			11.0	18.8		
2 Months	787.9	768.2	735.5	- 4.3	38.2	50.8	45.1	-11.2				
TOTAL YEAR	4,807.0	4,648.0			258.3	278.8			192.8	333.5		

SOURCE: Newsprint Division, American Paper Institute and Bureau of Census.